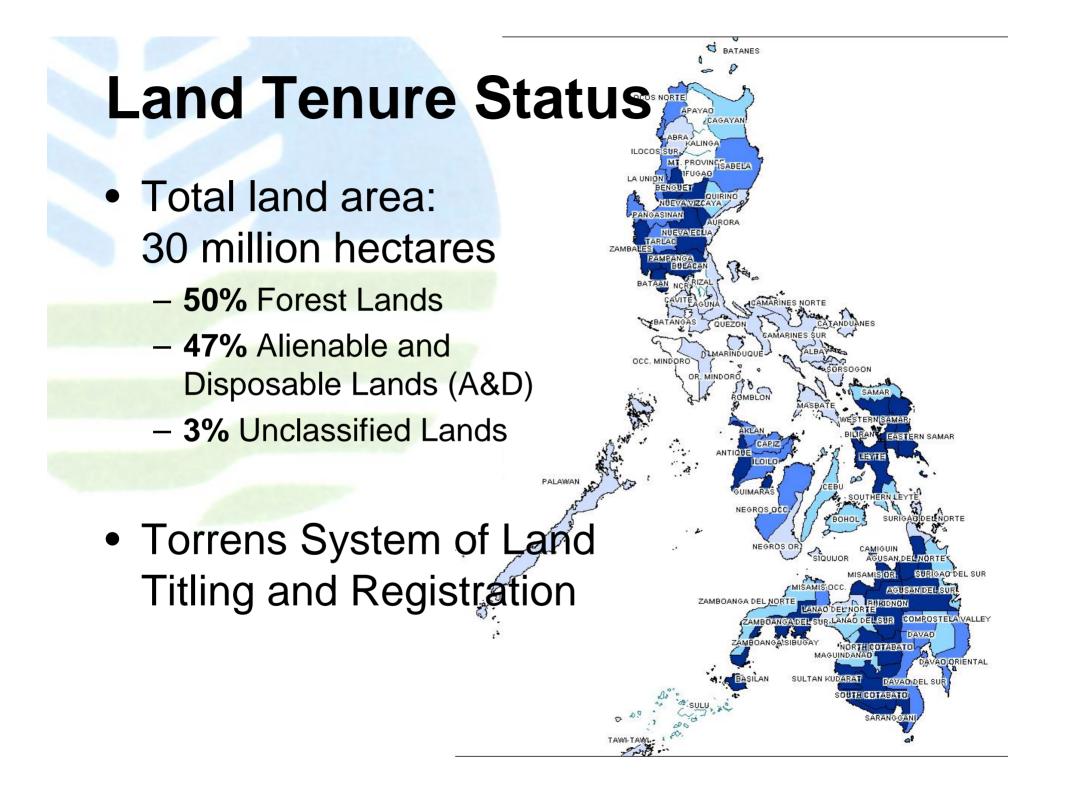
Land Administration and Management In the Philippines

Reforms and Innovations

Presented by:

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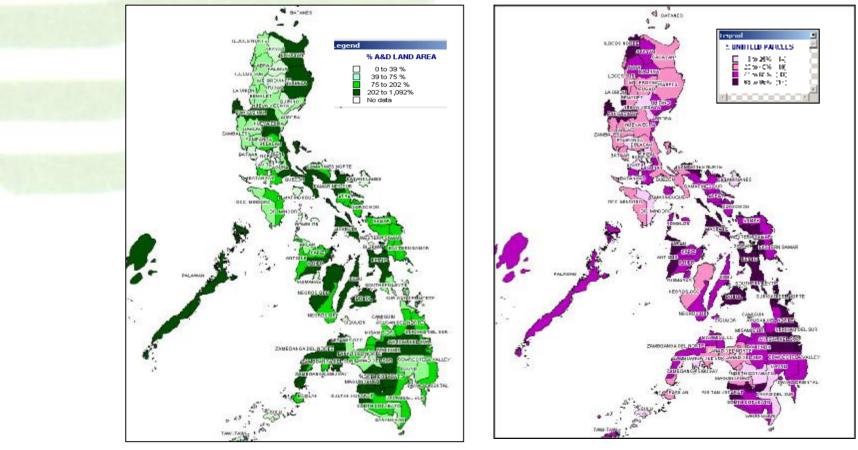


Land Tenure Status

• LAMP Land Tenure Study (2004):

- A&D lands: 24.2 million parcels

- Titled 13.1 million parcels (54% of A&D lands)
- Untitled 11.1 million parcels (46% of A&D lands)



Land Tenure Status

- LAMP Land Market Study (2003):
 - 60% of real property is "*informal*"
 - Most forest lands
 occupied and used
 w/o secure rights
 - Informal settlers in Metro Manila has reached 4 Million



Overview of Land Administration and Management in the Philippines

1. Various outdated laws

- 2. Several government agencies with same functions
- 3. Multiple land titling processes & different standards for survey and mapping
- 4. Poor land records management
- 5. Several agencies undertaking valuation

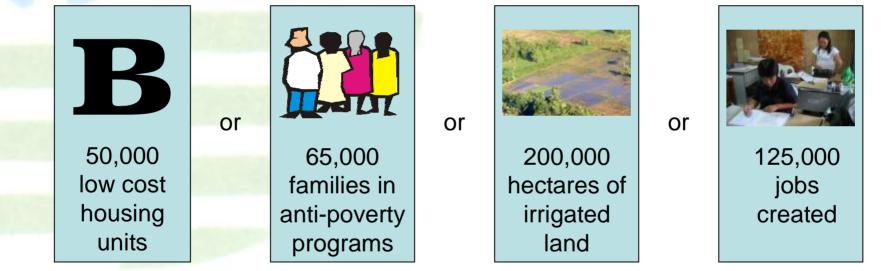
Overview of Land Administration and Management in the Philippines

- 6. Several kinds of taxes imposed on land transactions
- 7. Absence of complete & updated picture of land parcels
- 8. No mechanism for exchange of land info
- 9. No single point of contact to transact land titles
- 10. Lack of transparency and accountability in the system

- 1. Delay in obtaining titles
- 2. High transaction cost
- 3. High tax rates on lands
- 4. Large number of admin and court cases
- 5. Difficult access to records and info
- 6. Proliferation of fake, duplicate and spurious titles
- 7. Eroded confidence

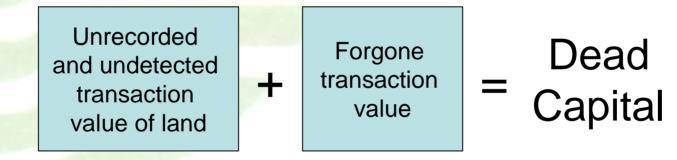
- Cause of inequitable and inefficient land market
- People rely on informal system
 - Results in long term insecurity
 - Results in decreased government revenues
- Revenue from real estate has declined

• P10 Billion per year could have meant...

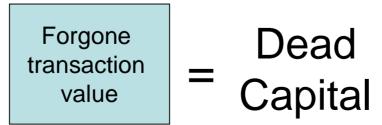


- High transaction costs
 - Reduces economic activity
 - Reduces government revenue

- Informal transactions resulted to \$132.9 million *dead capital* (2000)
 - Government:



- Private Sector:



- 15-20 year program
- Objective:

Aims to alleviate poverty & enhance economic growth

By improving land tenure security & land market efficiency

Through development of land titling and administration system

Based on clear, transparent, coherent & consistent policies and laws and supported by an institutional structure

WB Learning and Innovation Loan



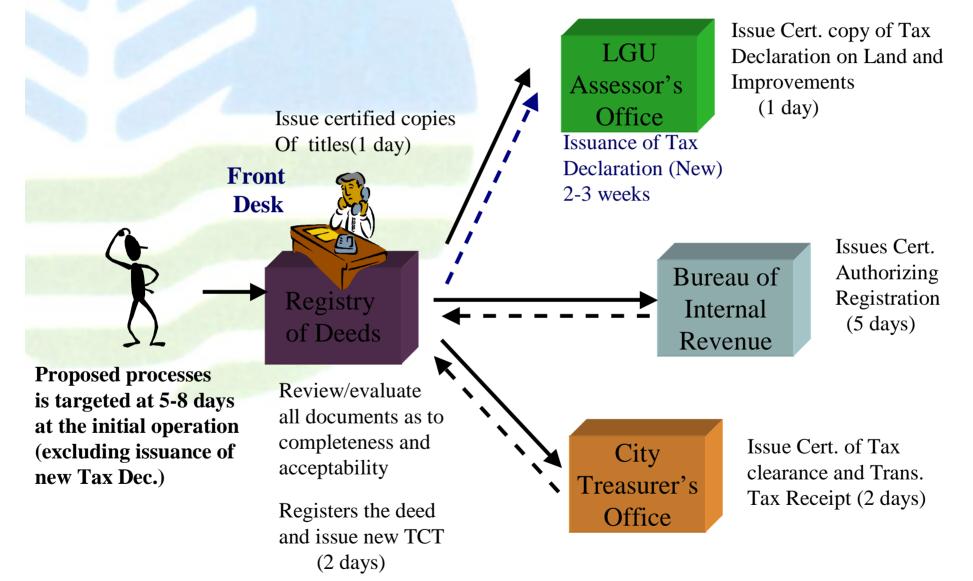
AusAID Technical Assistance



- Project aims to:
 - Assess the viability of a long term LAM Program
 - Formalize the institutional arrangements needed to support development

- A. Land Tenure Security
 - Prototype implemented in 6 municipalities in Leyte
 - ü Systematic adjudication
 - Cadastral proceeding and Free Patent tested
 - Established One-Stop-Shops
 ü Base Camps and systematic adjudication process

Initial Operation at the OSS



B. Land Records Management

- Prototype implemented in Quezon City
- Developed procedures to address problems
- Inter-Agency Technical Working Group on Fake Titles established
- Developed Survey Plan Inventory System
- Cadastral Index Map (CIM)
- Developed National Land Records Management Strategy

- C. Land Valuation
 - LAMP provided support to Dept of Finance (NTRC and BLGF)
 - Developed valuation standards and promotion of institutional and legislative reform
 - Undertaken simulation study in Sta. Rosa, Laguna

D. Land Policy Studies and Reforms

- 1. Land Development Process
- 2. Land Registration Finance and Fee Structure
- 3. Real Property Valuation Framework
- 4. Forest Boundary Demarcation and Operational Procedures Policy
- 5. Fragmented Land Laws and Regulations Framework
- 6. Institutional Arrangements for Land Administration

D. Land Policy Studies and Reforms

- 1. Land Administration Authority
- 2. National Appraisal Authority
- 3. Administrative titling & systematic mass titling
- 4. Improve land records management
 - § CIM
 - § Cross index records
 - **§** Record validation procedures
- 5. Titles based on possession
- 6. Review of land taxes
- 7. Removal of tax payment requirement
- 8. Establish market based property valuation system

- E. Gender Mainstreaming
 - Advocacy for gender equity
 - LAMP Gender Mainstreaming Handbook

COMPARISON

Sporadic Titling Vs. Systematic Land Titling

| Titling Process | Average Processing Time | Average Processing Cost (Government) |
|-------------------------------------|----------------------------|--|
| Sporadic Titling Surveyed area | 36.5 months | US\$ 50.60 (Php 2,782.50) |
| Systematic Titling Surveyed area | 3 to 4 months | US\$ 30 (37% participation rate) |

COMPARISON OF SERVICE DELIVER TIME

| SERVICES | Before | Now |
|--|------------|----------------|
| Issuance of Certified Copy of Titles | 1-2 days | 1-2 hours |
| Issuance of Certified copy of Tax Declaration | 1 day | 1-2 hours |
| Issuance of C.A.R. | 3-5 days | Same |
| Payment of Transfer Tax | 1 day | 1 day |
| Issuance of Tax Clearance Certificate | 1 day | 1 day |
| Approval of Survey plan | 1-6 months | 1-4 weeks |
| Issuance of New titles | | |
| • Min (1-10) | 3 days | 1-2 days |
| • Complex | | 10 titles /day |
| Research/Queries on land information | 1-# day | 20-30 mins. |
| Complete Title Transfer process (without subdivision involved) | 1-2 months | 5-8 days |

Lessons Learned

- Stakeholders' support participation
- High level government support
- Lead agency as Champion for change
- Partnership with Local Government Units
- Implications on socio-economic situation
- Reform to be guided by an over-all framework or roadmap

End of Presentation Thank you